Today

- Complex Systems
  - What is it?
  - Examples
  - Technologies involved
- Dynamically Evolvable Systems
  - What is it?
  - Examples
  - Technologies involved
- Challenging Systems Engineering
  - How to engineer dynamic systems on dynamic?
  - How to specify or model them?

Complex Systems

- In this lecture, a complex system is a system that can only be understood through its code, its platform and its dynamics
- This covers multithreaded applications, applications relying on complex runtime, dynamically evolvable programs...

Kinds of Systems

- Embedded Systems
- Concurrent Systems
- Distributed Systems
- Modifiable Systems

Embedded Systems

- Typically:
  - Limited amount of memory
  - Limited amount of processor time
  - Limited interfaces and limited GUI
  - Real-time constraints
Concurrent Systems

- Typically:
  - Multithreaded or Multiprocess applications
  - Concurrent accesses to data
  - Trade-off performance/safety

Distributed Systems

- Typically:
  - Several applications running concurrently
  - Communications through the network
  - Service-oriented
  - Several administrative domains

Modifiable Systems

- Typically:
  - Applications or groups of applications that can have their code evolve at runtime
  - Service-oriented

Challenges: Designing the apps

- How to represent applications that are not simple to represent?
- How to write specifications?

Challenges: Feasibility

- Feasibility is always an issue
- Try and find projects with similar features to assess it
- Specialists are the key

Challenges: Understanding the apps

- Difficult to understand because the code relies heavily on the runtime (e.g. Aspects in Spring)
- Boilerplate code is everywhere (e.g. JDBC code, Spring Code)
- Become a specialist to code them: tricks can make a big difference (e.g. iPhone, Palm Pilots)
Challenges: Testing the apps

- Do you test them?
- How to test them?
- How to make tests reproducible?
- Doug Lea: “I wrote thousands of unit tests”

Challenges: Prototyping

- These applications tend to be of the “All or nothing” type: once the difficult part is coded it is quite easy and fast to code the rest… Before it is, it is difficult to show prototypes that make sense to non-specialists
- Application Deployment is a challenge

Challenges: Debugging the apps

- The runtime structures are difficult to debug (e.g. there is no good debugger for concurrent apps)
- Printed values do not always reflect actual structures (e.g. in Java System.out.println(o))
- Once you get down to the runtime, how do you know what actually happens?

Dynamically Evolvable Systems

- Dynamically evolvable applications are applications that can change their code and data types at runtime.

Example of Challenging Systems

- Dynamically evolvable applications are applications that can change their code and data types at runtime.

- What applications do that?
  - Apps with plug-ins
  - Components-Based applications
  - Applications made on top of dynamic programming languages (interpreted, compiled)

Applications with Plug-ins

- Eclipse
- Firefox
- Photoshop
- iTunes
Applications with made from Components

- Eclipse
- Tomcat

Dynamically Evolvable Applications

- None?
- Well... some very specialized cases are running (ex. DynInst) and in the general case, we have done it!!! 😊

Technologies involved

- Dynamic Loading + Dynamic Linking
- Instrumentations
- On more level of indirection

Dynamic Loading and Dynamic Linking

- Dynamic Loading: the capacity to load code at runtime
- In C/C++ there are various loaders and linkers
  - the most used one on Linux/Unix is dlopen
- In Java the JVM loads classes lazily and the ClassLoader abstraction can be used for specific loading

Instrumentation

- Instrumentation means that you replace some code by some other code...
- Aspects can help you out with that (e.g. Aspects used in Spring for logging and transactions)

One more level of indirection

- Simply keep a table that returns a pointer on the most recent structure on demand.
- Works for methods...
TWO SYSTEMS FOR DYNAMIC UPDATES

Why Dynamic Updates?
- 24/7 service providers
- Embedded systems
- End-user updates

Existing Solutions?
- Stop and launch
- Redundant hardware
- Unsafe (e.g. Smalltalk 80)
- Safe but limited (e.g. Malabarba 2001, K42, dynamic libraries...)

Issues: D' replaces D

Object Graph
- a:A
- b:B
- c:C
- d:D
- e:E
- f:F

Call Graph
- a.m1
- b.m2
- c.m3
- d.m4
- e.m5
- f.m6

Requirements for Dynamic Updates in Java
- Safe (type-safe)
- As flexible as possible
- Usable by programmers with minimal effort
- Use a standard JVM
- Change code on-the-fly with no constraint on time of change or type of change

Solution: Components

Object Graph
- a:A
- b:B
- c:C
- d:D
- e:E
- f:F

Call Graph
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Solved with
- Associative Naming
- Asynchronous Invocations

Components platform isolation of components
Associative Naming

d offers services that are requested, if d changes, they are called on its next version

Asynchronous Invocations

arguments passed by value

Software Produced: LuckyJ

- Component platform
- Components in isolation (using class loaders)
- Associative naming
- Asynchronous invocations
- State transfer from one component to another when updated
- Local, distributed centralized, and P2P implementation

Results: WeeselJ Web Server

- 160 versions of some parts of the code
- 18 months
- 4 reboots due to external causes

Requirements for Dynamic Updates in C

- Safe (type-safe)
- As flexible as possible
- Usable by programmers with minimal effort
- Make real programs dynamically updatable
- Dynamic patches easy to make

Issues: D' replaces D

f4' replaces f4

Data Graph

Call Graph

Solved with Type Transformers

Solved with Indirect Calls
**Type Transformers**

Based on versions and a level of indirection

**Indirect Calls**

It always calls the latest version of f4

**Software Produced: Ginseng**

- A compiler based on cil that performs static analyses and links to runtime libraries
- Instruments concrete accesses of named types and function calls
- Type transformers generated mostly automatically with heuristics
- Loop extraction for long-running loops
- The stack is untouched (implies delayed updates to keep type-safety)

**Using Ginseng**

**Results**

- Updated real programs
  - 3 years/12 versions of vsftpd
  - 1 years/9 versions of openssh
  - used the tool on apache, bind, zebra, linux kernel...

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ENGINEERING COMPLEX SYSTEMS
Complex Systems?

- What is different with complex systems is that intuition is not enough
- Studies to check feasibility are time-consuming
- Theory/Specifications to take care of nasty details.

Usual Techniques still work...

- They just don’t reflect very well what is happening in the system...
- How do you model dynamic updates?

Updating pattern

![Diagram](image)

Figure 4: Updating Pattern.

Techniques especially adapted to complex systems

- Example of Petri Nets for concurrency... (as well as formal calculi such as Pi-Calculus or Ambients)
- Example of updating components (which is a UML extension)
- Do not hesitate to make your own extension of the norm or to reuse an existing one (from a research paper for example)

Reusing Formalisms...

![Diagram](image)

Figure 7: Component Unification Pattern.
Petri Net

- Firing a transition means removing all tokens from the input state and putting one on each of the output state
- Inputs are all needed to fire a transition
- The whole thing is asynchronous and non-deterministic

Petri Nets Example: simple concurrency

Conclusions on Complex Systems

- Engineering systems is not easy: Simply coding them will not work.
- Need to have more rigor than usual in the process
- Modeling behavior and the way it works is a necessary step
- The good software engineer is able to work these things out and reuse modeling techniques found on the web, or in articles when possible, make his own when not possible.
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